

Lothian Pension Fund
Transfer in request – public sector pensions
Form of authority

If you have been a member of a previous public pension scheme you may be able to transfer these pension rights to the Local Government Pension Scheme. If you wish us to investigate a transfer on your behalf please complete this form and return it to: Lothian Pension Fund, Atria One, 144 Morrison Street, Edinburgh EH3 8EX

Name:

Address:.....

Email address: National Insurance number:

Previous scheme details

Pension Scheme name:.....

Name and address of scheme administrator:.....

Scheme reference/policy number:.....

Date of service:

From: .../.../.....

To: .../.../.....

Previous scheme 2 details

Pension Scheme name:.....

Name and address of scheme administrator:.....

Scheme reference/policy number:.....

Date of service:

From: .../.../.....

To: .../.../.....

I give authority to Lothian Pension Fund (LPF) to obtain information about my pension benefits from the administrators/trustees of the above scheme(s).

Signed:

Date: .../.../.....

I would like to be reminded of the transfer option in nine months.

Signed:

Date: .../.../.....

This form will only allow us to obtain information from your previous pension scheme; it does **not** authorise a transfer payment. When we receive your transfer details we will write to you, to tell you of the estimated LGPS membership available from the transfer of your previous pension rights. This process can take a number of months. We will then ask whether or not you wish the transfer to proceed.